Role statement\(^1\)

**Director of Conferences and Global Events**

**Responsibilities**

The Director of Conferences is responsible for:

- Leading the Board in developing appropriate global strategy and policy for IAF global and regional conferences particularly in relation to the financial, branding and reputation aspects of conferences.
- Supporting Regional Directors and conference teams to organise successful conferences in alignment with global strategy and policy.
- Helping to identify and propagate best practice between the regions organising conferences.
- Providing accountability and sound governance in relation to the IAF’s financial and contractual obligations in relation to conferences.

**Duties**

Key duties of the Director of Conferences are to:

- Monitor the implementation of the three tier conference policy – global, regional and national conferences.
- Lead the organising committee for the global conference held every 3 years.
- Work with the Regional Directors to develop work plans and budgets for conferences and advise the Board on key issues of governance and accountability.
- Monitor delivery of conference work plans by volunteers (and staff and contractors if contracted), problem-solve issues and report regularly to the Board on progress and risks.
- Support Regional Directors and conference teams in developing and delivering IAF conferences that attract members.
- Gather and share best practices between regions organising global conferences, including seeking feedback from members on the conferences.
- Negotiate with suppliers to procure products (e.g. apps) to support conferences.
- Maintain a database of past participants, workshop leaders and keynote speakers for global and regional conferences.
- Lead the promotion of and publication of events being held during for International Facilitation Week.
- Deliver the Global Flipchart Webinar Panel programme.

\(^1\) This statement should be read in conjunction with the Board of Directors role statement.
• Deliver an online learning programme for members.
• Liaise with the Online Facilitation Unconference organising team (annual).

Screening criteria

<table>
<thead>
<tr>
<th>Criteria</th>
<th>Essential qualities</th>
<th>Desirable qualities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Role-specific</td>
<td>Attended at least one IAF conference. Experience organising:</td>
<td>Event management experience.</td>
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<tr>
<td>qualities</td>
<td>• an IAF or facilitation-related conference, or</td>
<td>Marketing and branding experience.</td>
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<td></td>
<td>• at least two professional development conferences.</td>
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International Association of Facilitators
Role statement: Director of Conferences and Global Events | Approved 23 August 2019
International Association of Facilitators
Board of Directors role statement

Background
The International Association of Facilitators (IAF) is registered as a tax-exempt, not-for-profit Association with the Office of the Attorney General in the State of Minnesota in the United States of America.

The Association is governed by a volunteer global Board of Directors comprising the officers of the Association (Chair, Vice Chair, Secretary and Treasurer), strategic initiative directors and a regional director for each IAF region.

All Directors, except the Chair and Vice Chair, are elected by the IAF membership. The Chair and Vice Chair are selected by the Board of Directors from amongst the Board of Directors.

Responsibilities
All board members are responsible for:

• Ensuring the Association complies with its bylaws and all relevant legislation and regulations, according to its legal registration.
• Ensuring the Association pursues its non-profit objects as defined in its bylaws.
• Ensuring the Association uses its resources exclusively in pursuance of its non-profit objects.
• Contributing actively to the Board’s role in giving firm strategic direction to the Association – setting overall policy, defining goals, setting targets and evaluating performance against agreed targets.
• Safeguarding the reputation, code of ethics and values of the Association.
• Ensuring the transparent, effective and efficient administration of the Association.
• Ensuring the financial stability of the Association.
• Protecting and managing the property of the Association and ensuring the proper investment of its funds.
• Appointing an Executive Director and any other paid staff or contractors and monitoring their performance.
Expectations

All board members are expected to participate fully and share in the strategic governance of the Association, on behalf of its membership and in service to the facilitation profession.

Board members are expected to:

- Engage with Association members, represent their needs and involve them in the life and activities of the Association.
- Attend and participate in the annual face-to-face board meeting.
- Participate in monthly board meetings including:
  - preparing for meetings in advance by submitting and reviewing resolutions and financial, membership and status reports
  - providing input to topics requiring decisions
  - voting on resolutions.
- Assist in succession planning by:
  - identifying and encouraging qualified candidates to stand for election
  - reviewing and revising role statements
  - conducting transition sessions with incoming board members who will replace them at the end of their term and supporting the new board member for up to 3 months.
- Use their specific skills, knowledge and experience to help the Board reach sound decisions which may involve:
  - scrutinising board papers
  - leading both exploratory and consensus-building discussions
  - strategising around key issues
  - providing guidance and leadership for initiatives
  - working on issues for which the Director has special expertise.

Working arrangements

The Board:

- meets face-to-face at least once a year, usually in January, and virtually each month for around 90 minutes
- uses a range of virtual tools to communicate between meetings, consider and vote on resolutions out-of-session and project manage initiatives.

A policies and procedures manual is available to all board members.

The IAF Office supports the operation of the Board by providing administrative, financial and membership services.

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1 Under Bylaw 4.09 Participation, Directors are expected to participate in at least 75% of the board meetings each year. Failure to meet the participation requirement is considered an automatic voluntary resignation from the Board.
2 Under Bylaw 4.07 Meetings, the Board is required to meet at least four times a year and at least one meeting is to be held face-to-face. A board meeting schedule is developed at the beginning of each calendar year.
## Screening criteria

The following criteria is used to determine if a member has the necessary qualities to stand for election to a position on the Board of Directors:

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<tr>
<td><strong>Commitment to the IAF and its values</strong></td>
<td>IAF member in good standing. Agrees to support the purposes of the Association as stated in its bylaws. Acts and communicates in a manner consistent with IAF core values.</td>
<td>Active within the last three years e.g. has served on a project team, demonstrated local leadership, assisted with an IAF conference or event.</td>
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<tr>
<td><strong>Demonstrated leadership and management skills</strong></td>
<td>Understands and accepts the legal duties, responsibilities and liabilities of a being a board member for a non-profit organisation. Exercises strategic vision. Understands the role applied for and its responsibilities and duties.</td>
<td>Experience in leadership, governance or management with another international non-profit or membership association. Understands the Association’s structure, operations and strategic initiatives.</td>
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| **Time and energy** | Willing and able to devote the necessary time and effort to:  
  - participate in Board meetings  
  - attend at least one IAF conference per year. | Willing and able to devote the necessary time and effort to lead or participate in additional committees, task forces or teams. |
| **Personal Attributes** | Good English verbal and written communication skills. Ability to work effectively as a member of a team. Capacity to collaborate remotely using email and other virtual collaboration tools. Willing and able to travel as necessary. Dependable – proven track record of delivering on commitments. Good independent judgment, ability to think creatively, and share opinions candidly. Exercises the principles of public life: selflessness, integrity, objectivity, accountability, openness, honesty and leadership. | Experience of working in multi-cultural environments. Possess attributes that help the Board to better reflect the diversity of its membership and the profession e.g. age, gender and culture. |
| **Role-specific qualities** | Additional essential qualities for the specific role the individual is applying for – see role specific statements for details. |

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International Association of Facilitators  
Board of Directors role statement | Approved 23 August 2019